

December 18, 2020

Imabari Shipbuilding Co., Ltd.  
Japan Marine United Corporation

**Announcement of Notice Regarding Finalized Dates of Agreement regarding  
Capital and Business Alliance and Establishment of Joint Venture Company**

Please be advised that Imabari Shipbuilding Co., Ltd. and Japan Marine United Corporation decided that the effective date of Agreement regarding Capital and Business Alliance and the establishment of the Joint Venture Company is January 1, 2021, as announced tentatively on November 24. The date has been finalized due to the conclusion of all reviews and approval processes related to competition law abroad. All remaining preparations are now being carried out.